

EVA LEGAL AND CROWDSALE

GENERAL INFORMATIONS

The EVA does not have the legal qualification of a security, since it does not give any rights to dividends or interests. The sale of EVAs is final and non-refundable. EVAs are not shares and do not give any right to participate to the general meeting of Eventboost. EVA cannot have a performance or a particular value outside the Eventboost SA network. EVA shall therefore not be used or purchased for speculative or investment purposes. The purchaser of EVA is aware that national securities laws, which ensure that investors are sold investments that include all the proper disclosures and are subject to regulatory scrutiny for the investors' protection, are not applicable.

Anyone purchasing EVA expressly acknowledges and represents that she/he has carefully reviewed this white paper and fully understands the risks, costs and benefits associated with the purchase of EVA.

KNOWLEDGE REQUIRED

The purchaser of EVA undertakes that she/he understands and has significant experience of cryptocurrencies, blockchain systems and services, and that she/he fully understands the risks associated with the crowdsale as well as the mechanism related to the use of cryptocurrencies (incl. storage).

Eventboost SA shall not be responsible for any loss of EVA or situations making it impossible to access EVAs, which may result from any actions or omissions of the user or any person undertaking to acquire EVAs, as well as in case of hacker attacks.

RISKS

Acquiring EVA and storing them involves various risks, in particular the risk that Eventboost may not be able to launch its operations and develop its blockchain and provide the services promised. Therefore, and prior to acquiring EVAs, any user should carefully consider the risks, costs and benefits of acquiring EVA in the context of the crowdsale and, if necessary, obtain any independent advice in this regard. Any interested person who is not in the position to accept or to understand the risks associated with the activity (incl. the risks related to the non-development of the Eventboost platform) or any other risks as indicated in the Terms & Conditions of the crowdsale should not acquire EVAs.

IMPORTANT DISCLAIMER

This white paper shall not and cannot be considered as an invitation to enter into an investment. It does not constitute or relate in any way nor should be considered as an offering of securities in any jurisdiction. The white paper does not include nor contain any information or indication that might be considered as a recommendation or that might be used to base any investment decision. This document does not constitute an offer or an invitation to sell shares, securities or rights belonging to Eventboost or any related or associated company. The EVA is just a utility token which can be used only on the Eventboost platform and is not intended to be used as an investment.

The offering of EVA on a trading platform is done in order to access the Company's platform, purchase services related exclusively to the latter and not for speculative purposes. The offering of EVA on a trading platform is not changing the legal qualification of the token, which remains a simple means for the use of the Eventboost platform and is not a security.

Eventboost is not to be considered as advisor in any legal, tax or financial matters. Any information in the white paper is given for general information purpose only and Eventboost does not provide with any warranty as to the accuracy and completeness of this information. Given the lack of crypto-token qualifications in most countries, each buyer is strongly advised to carry out a legal and tax analysis concerning the purchase and ownership of Eventboosts according to their nationality and place of residence.

Eventboost today is not a financial intermediary according to Swiss Law and is not required to obtain any authorization for Anti-Money Laundering purpose. This qualification may change in case Eventboost will offers services which are to be considered as qualifying a financial intermediation activity. In this case, the use of Eventboost services may require the positive conclusion of an AML/KYC identification process.

EVA's confer no direct or indirect right to Eventboost's capital or income, nor does it confer any governance right within Eventboost; an EVA is not proof of ownership or a right of control over Eventboost and does not grant the controlling individual any asset or share in Eventboost, or in the Eventboost network. An EVA does not grant any right to participate in control over Eventboost's management or decision-making set-up, or over the Eventboost network and governance to the Purchasers.

Regulatory authorities are carefully scrutinizing businesses and operations associated to cryptocurrencies in the world. In that respect, regulatory measures, investigations or actions may impact Eventboost's business and even limit or prevent it from developing its operations in the future. Any person undertaking to acquire EVA must be aware of the Eventboost business model, the white paper or terms and conditions may change or need to be modified because of new regulatory and compliance requirements from any applicable laws in any jurisdictions. In such a case, purchasers and anyone undertaking to acquire EVA acknowledge and understand that neither Eventboost nor any of its affiliates shall be held liable for any direct or indirect loss or damage caused by such changes.

Eventboost will do its best to launch all of its operations. Any person undertaking to acquire EVA acknowledges and understands that the Company's platform will function and provide access and services as at the launching of the crowdsale. Depending on further potential developments of the Company's platform, other services may be released and offered to the Users.

On concluding the Commercial Operation, these tokens will be issued by a technical process referred to as a «Blockchain». This is an open source IT protocol over which the Company has no rights or liability in terms of its development and operation. The token distribution mechanism will be controlled by a Smart Contract; this involves a computer program that can be executed on the Ethereum network or on a blockchain network that is compatible with Smart Contract programming language. They acknowledge and understand therefore that Eventboost (incl. its bodies and employees) assumes no liability or responsibility for any loss or damage that would result from or relate to the incapacity to use EVA's, except in case of intentional misconduct or gross negligence.

EVA's is based on the Ethereum protocol. Therefore, any malfunction, unplanned function or unexpected operation of the Ethereum protocol may cause the Eventboost network or Eventboosts to malfunction or operate in a way that is not expected. Ether, the native Ethereum Protocol account unit may itself lose value in a similar way to EVA's, and also in other ways.

REPRESENTATION AND WARRANTIES

By participating in the crowdsale, the purchaser agrees to the above and in particular, they represent and warrant that they:

- have read carefully the terms and conditions attached to the white paper; agree to their full contents and accept to be legally bound by them;
- are authorized and have full power to purchase EVA according to the laws that apply in their jurisdiction of domicile;
- are not a U.S. citizen, resident or entity (a "U.S. Person") nor are they purchasing Eventboost or signing on behalf of a U.S. Person;
- live in a jurisdiction which allows Eventboost to sell EVA through a crowdsale without requiring any local authorization and are in compliance with the local, state, and national laws and regulations when purchasing, selling and/or using Eventboosts;

- are familiar with all related regulations in the specific jurisdiction in which they are based and that purchasing cryptographic tokens in that jurisdiction is not prohibited, restricted or subject to additional conditions of any kind;
- will not use the crowdsale for any illegal activity, including but not limited to money laundering and the financing of terrorism;
- have sufficient knowledge about the nature of the cryptographic tokens and have significant experience with, and functional understanding of, the usage and intricacies of dealing with cryptographic tokens and currencies and blockchain-based systems and services;
- purchase EVA because they wish to have access to the Eventboost platform;
- are not purchasing EVA for the purpose of speculative investment or usage.

GOVERNING LAW – ARBITRATION

The Client acknowledges and accepts that the Eventboost ICO operation is taking place within a Swiss legal environment that is still under development. The Parties agree to seek an amicable settlement prior to bringing any legal action. All disputes arising with the with papers provided, shall be resolved by arbitration in accordance with the Swiss Rules of International Arbitration of the Swiss Chambers of Commerce in force on the date when the Notice of Arbitration is submitted in accordance with these Rules. The arbitration panel shall consist of one arbitrator only. The seat of the arbitration shall be Chiasso, Switzerland. The arbitral proceedings shall be conducted in English.